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**WDP LAUNCHES A RETAIL BOND OFFERING IN BELGIUM FOR A MINIMUM AMOUNT OF 75 MILLION EUROS AND A TOTAL EXPECTED MAXIMUM AMOUNT OF 125 MILLION EUROS**

WDP SCA (*the Issuer*) announces a retail bond offering in Belgium with maturity date 13 June 2021, for a minimum amount of 75 million euros and for a total expected maximum amount of 125 million euros.

The coupon amounts to 3.375% gross per year.

The bonds will be issued in denominations of 1,000 euros. The issue price amounts to 101.875% of the nominal amount, namely 1,018.75 euros per denomination<sup>1</sup>. This retail bond is offered to private investors. The subscription period runs from 22 May 2014 (9.00 AM) till 10 June 2014 (12.00h-noon) included, subject to early closing. The issue date is fixed on 13 June 2014. A request has been filed for listing and trading of these bonds on the regulated market of Euronext Brussels.

BNP Paribas Fortis SA, Belfius Bank SA, ING Bank SA, Belgian Branch and KBC Bank NV, act as joint lead managers for this issue. BNP Paribas Fortis SA acts as coordinator.

The net proceeds of this bond issue will be used by the Issuer for the Group's general management, more specifically for financing the Group's strategic growth and further diversifying its sources of financing. The net proceeds will support the recently announced acquisitions in the Benelux.<sup>2,3</sup>

More information on this public offering can be found in the corresponding prospectus, drawn up in Dutch, and in the French summary of this prospectus, which can be obtained for free as of 20 May

<sup>1</sup> Including the commission for sales and distribution of 1.875% at the expense of the private investor.

<sup>2</sup> Some of these acquisitions are still subject to a number of preliminary conditions. In case of no final realization of these acquisitions, the defined share in proceeds will be allocated for the 100% pre-let projects in execution in the Benelux region.

<sup>3</sup> See the press releases dated 2 May 2014 and 19 May 2014.



**WDP**  
warehouses with brains

PRESS RELEASE  
Tuesday 20 May 2014, 7.00 am

2014 (before opening of the stock exchange) at the registered office WDP SCA (Blakebergen 15, 1861 Wolvertem), and which is also available as of 22 May 2014 on the website of WDP SCA ([www.wdp.be/en/relations/capitalmarket/transacties](http://www.wdp.be/en/relations/capitalmarket/transacties)) and also on the websites of BNP Paribas Fortis ([www.bnpparibasfortis.be/emissions](http://www.bnpparibasfortis.be/emissions) - under 'Save and invest' ), Belfius Bank ([www.Belfius.be/wdp](http://www.Belfius.be/wdp)) and ING Bank N.V., Belgian Branch ([www.ing.be](http://www.ing.be) – under 'Investments – Bonds') and KBC Bank NV ([www.kbc.be/wdp](http://www.kbc.be/wdp)).

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Image gallery: [www.wdp.be/relations/pressmedia](http://www.wdp.be/relations/pressmedia)

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*WDP, a real estate investment trust, develops and invests in logistic property (warehouses and offices). WDP has a portfolio consisting of more than 2 million m<sup>2</sup> of properties. This international portfolio of semi-industrial and logistics buildings is spread over some 100 sites located in prime logistics hubs for storage and distribution in Belgium, the Netherlands, France and Romania. More information about WDP can be found at [www.wdp.be](http://www.wdp.be).*

*WDP Comm. VA – Public closed-end property investment company with fixed capital under Belgian law  
Company number 0417.199.869 (Brussels Trade Register)*

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*Any investment decision regarding the bonds, can only occur after a profound assessment of the prospectus, including the risk factors as mentioned. Investors should make sure to have a proper insight regarding the transaction as well as having made an independent appraisal in line with the transaction regarding their own targets and financial situation. Investors should make sure to have all necessary information at their disposal regarding the Issuer and the bond offering, before deciding on investing in this bond.*

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*No notice, nor information, relating to the bond loan may be distributed to the public in other jurisdictions than Belgium, if the legal requirements thereto have not been respected. The Issuer cannot be held liable for non-respecting the legal requirements by other persons.*