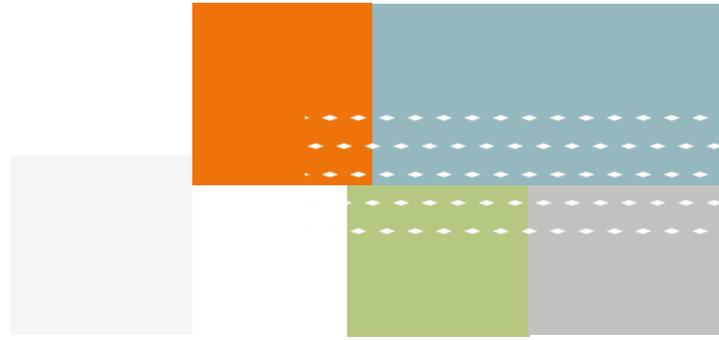


Publication in application of Article 15 of the Law of 2 May 2007 (the Transparency Law)

As previously announced¹, WDP launched a capital increase in cash within the authorised capital waiving the legal pre-emptive right of existing shareholders (insofar needed, partly in favour of WDP's current reference shareholder, the partnership RTKA, i.e. the family partnership of the Jos De Pauw Family) and without granting an irreducible allocation right to existing shareholders. The gross amount of this capital increase amounted to 300 million euros via an issue of 12,116,317 new shares at an issue price of 24.76 euros per share. The capital increase was achieved through an exempt accelerated private placement with international qualified and/or institutional investors with the composition of an order book (an accelerated bookbuilding or ABB).

After completion of this capital increase and the issue of 12,116,317 new shares at a total amount of 300,000,008.92 euros (i.e. 13,881,787.95 euros booked as *Capital* and 286,118,220.97 euros booked as *Issue premiums*), WDP's total capital as at 4 December 2023 amounts to 251,407,552.69 euros, represented by 219,433,809 fully paid-up shares. There are no preference shares. Each of these shares confers one voting right at the General Meeting, so these shares represent the denominator for purposes of notifications under transparency regulations (notifications after reaching or exceeding a minimum or maximum threshold set down in the Articles of Association or by law, for example). In addition to statutory thresholds, the WDP Articles of Association set additional thresholds of 3% and 7.5%, in accordance with Article 18(1) of the Belgian Transparency Law. No outstanding options or subscription rights have been issued which confer entitlement to shares.

¹ See the [press releases](#) dated 29 November 2023.



More information



WDP NV/SA
Blakebergen 15
B-1861 Wolvertem

Joost Uwents
CEO

Mickael Van den Hauwe
CFO

www.wdp.eu

investorrelations@wdp.eu

joost.uwents@wdp.eu

mickael.vandenhauwe@wdp.eu

WDP develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to more than 7 million m². This international portfolio of semi-industrial and logistics buildings is spread over around 300 sites at prime logistics locations for storage and distribution in Belgium, France, the Netherlands, Luxembourg, Germany and Romania.

WDP NV/SA – BE-REIT (public regulated real estate company under Belgian law).

Company number 0417.199.869 (Register of legal entities of Brussels, Dutch section)

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