

**Publication in application of Article 15 of the Law of 2 May 2007 (the Transparency Law)**

As previously announced<sup>1</sup>, WDP launched a capital increase in cash within the authorised capital waiving the legal preferential rights of existing shareholders (partly in favour of WDP's current reference shareholder, the partnership RTKA, a partnership owned by the Jos De Pauw family) and without granting an irreducible allocation right to existing shareholders. The gross amount of this capital increase amounted to 200 million euros via an issue of 6,837,607 new shares at an issue price of 29.25 euros per share. The capital increase was achieved through an exempt accelerated private placement with international qualified and/or institutional investors with the composition of an order book (an accelerated bookbuilding).

After completion of this capital increase and the issue of 6,837,607 new shares at a total issue price of 200,000,004.75 euros (specifically 7,833,916.07 euros in capital and 192,166,088.68 euros in share premiums), WDP's total capital shall amount to 208,405,199.33 euros as at 8 February 2021. From the same date, the capital shall be represented by 181,900,449 fully paid-up ordinary shares. There are no preference shares. Each of these shares confers one voting right at the General Meeting, so these shares represent the denominator for purposes of notifications under transparency regulations (notifications after reaching or exceeding a minimum or maximum threshold set down in the Articles of Association or by law, for example). In addition to statutory thresholds, the WDP Articles of Association set additional thresholds of 3% and 7.5%, in accordance with Article 18(1) of the Belgian Transparency Law. No outstanding options or subscription rights have been issued which confer entitlement to shares.

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<sup>1</sup> See the [press releases](#) dated 3 February 2021.



### More information



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WDP develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to more than 5 million m<sup>2</sup>. This international portfolio of semi-industrial and logistics buildings is spread over around 250 sites at prime logistics locations for storage and distribution in Belgium, France, the Netherlands, Luxembourg, Germany and Romania.

WDP NV/SA – BE-REIT (public regulated real estate company under Belgian law).

Company number 0417.199.869 (Register of legal entities of Brussels, Dutch section)

