



WDP

WAREHOUSES WITH BRAINS

PRESS RELEASE

Tuesday 12 November 2019, 08.30 am
Regulated Information



www.wdp.eu

Publication in application of Article 15 of the Law of 2 May 2007 (the Transparency Law)

As previously announced¹, WDP launched a capital increase in cash within the authorised capital waiving the legal preferential rights of existing shareholders (partly in favour of WDP's current reference shareholder, the management body RTKA, the family company owned by the Jos De Pauw family) and without granting an irreducible allocation right to existing shareholders. The gross amount of this capital increase amounted to 200 million euros via an issue of 1,250,000 new shares at an issue price of 160.0 euros per share. The capital increase was achieved through an exempt accelerated private placement with international institutional investors with the composition of an order book (an accelerated bookbuild).

After completion of this capital increase and the issue of 1,250,000 new shares at a total issue price of 200,000,000 euros (specifically 10,024,964.23 euros in capital and 189,975,035.77 euros in share premiums), WDP's total capital shall amount to 197,622,641.10 euros as at 12 November 2019. From the same date, the capital shall be represented by 24,641,315 fully paid-up ordinary shares. There are no preference shares. Each of these shares confers one voting right at the General Meeting, so these shares represent the denominator for purposes of notifications under transparency regulations (notifications after reaching or exceeding a minimum or maximum threshold set down in the Articles of Association or by law, for example). In addition to statutory thresholds, the WDP Articles of Association set additional thresholds of 3% and 7.5%, in accordance with Article 18(1) of the Belgian Transparency Law. No outstanding options or warrants have been issued which confer entitlement to shares.

¹ See the  [press releases](#) dated 6 November 2019.



MORE INFORMATION



WDP NV/SA
Blakebergen 15
1861 Wolvertem
Belgium

www.wdp.eu
investorrelations@wdp.eu

Joost Uwents
CEO

M +32 (0) 476 88 99 26
joost.uwents@wdp.eu

Mickael Van den Hauwe
CFO

M +32 (0) 473 93 74 91
mickael.vandenhauwe@wdp.eu

WDP develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to around 5 million m². This international portfolio of semi-industrial and logistics buildings is spread over more than 200 sites at prime logistics locations for storage and distribution in Belgium, France, the Netherlands, Luxembourg and Romania. More information about WDP can be found at www.wdp.eu.

WDP NV/SA – BE-REIT (Public Regulated Real Estate Company under Belgian law).
Company number 0417.199.869 (Register of legal entities of Brussels, Dutch section)