

**WDP REALIZES PRIVATE PLACEMENT OF A 7-YEAR BOND FOR A
TOTAL AMOUNT OF AROUND 92 MILLION EUROS**

WDP realizes a successful private placement of a bond for a total amount of around 92 million euros, maturing in 2022, with a fixed annualized gross yield of 2.601% with respect to 59% of the placement and a variable annualized gross yield of a 1.75% margin above Euribor 6 months with respect to 41% of the placement.

On Thursday 25 June 2015, WDP successfully closed the private placement of a 7-year bond, maturing on 2 July 2022, for a total amount of 92.2 million euros.

For an amount of 54.4 million euro (namely 59% of the total placement), the bonds have been placed with fixed interest rate. An amount of 37.8 million euros (namely 41% of the total placement) has been placed with variable interest rate. The fixed rate bonds will be issued at an issue price of 99.361% with an annualized gross yield of 2.601%. The floating rate bonds will be issued at 100%, holding a six-month interest payment¹. This private placement is expected to be settled on 2 July 2015. As from then, the bonds will be admitted to Euronext Brussels.

The bond has been placed amongst institutional investors. ABN AMRO Bank N.V., BNP Paribas, London branch and ING Bank N.V., Belgian branch acted as Joint Lead Managers.

The net proceeds of the bonds will be used for WDP's general corporate purposes, more specific for supporting the group's further growth and for diversification of its funding resources. This issuance also holds an extension of the debt maturity profile.

¹ The interest rate regarding the floating rate bonds will be calculated based on the Euribor 6 months + 175 basis points margin.

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Image gallery: www.wdp.be/relations/pressmedia

WDP develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to more than 2 million m². This international portfolio of semi-industrial and logistics buildings is spread over more than 100 sites at prime logistics locations for storage and distribution in Belgium, France, the Netherlands and Romania. More information about WDP can be found at www.wdp.be.

*WDP Comm. VA – B-REIT (Public Regulated Real Estate Company under Belgian law).
Company number 0417.199.869 (Brussels Trade Register)*
