

SUCCESSFUL PLACEMENT OF 565,000 WDP SHARES

WDP has announced the successful placement of 565,000 WDP shares, held by Belgian professional real estate players, as a result of which the trading of the WDP shares was suspended¹. These are a portion of the shares acquired by these real estate players as a result of the contribution in kind of MLB NV, which was paid by the issuing of new WDP shares earlier today, 31 March 2015, with which WDP acquired the strategic XXL site, specifically the multimodal FMCG-campus for DHL Supply Chain in Bornem. This transaction has resulted in a capital increase of a rounded 48 million euros for WDP². The newly created shares constitute a total of 3.8% of the total number of outstanding shares.

The 565,000 shares were placed with a broad base of Belgian and international investors at a price of 72.50 euros per share, representing a discount of 2.0% compared to the closing price of earlier today, 31 March 2015, as published right before the trading of the shares on Euronext Brussels was suspended. Trading will now be resumed. ING België NV, as Global Coordinator & Sole Bookrunner, and Kempen & Co NV as Placement Agent have supervised this placement at the expense of the selling parties.

¹ See press release of 31 March 2015 concerning the suspension.

² See press release of 31 March 2015 concerning the realisation of this transaction.

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Image gallery: www.wdp.be/relations/pressmedia

WDP develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to more than 2 million m². This international portfolio of semi-industrial and logistics buildings is spread over more than 100 sites at prime logistics locations for storage and distribution in Belgium, France, the Netherlands and Romania. More information about WDP can be found at www.wdp.be.

*WDP Comm. VA – B-REIT (Public Regulated Real Estate Company under Belgian law).
Company number 0417.199.869 (Brussels Trade Register)*
