

SUCCESSFUL PLACEMENT OF 669,643 WDP SHARES

FIRST STEP OF INDIRECT CONTRIBUTION OF THE TIEL SITE IN THE NETHERLANDS REALISED

WDP announces the successful placement of 669,643 shares of the reference shareholder of WDP, the Jos De Pauw family¹, as a result of which the trading of the WDP shares on Euronext Brussels was suspended as from yesterday afternoon. Hereby, the first step in the transaction relating to the project in Tiel (the Netherlands) is realised, aiming at reinforcing WDP's equity base for a total amount of approximately 50 million euros by means of an (indirect) contribution in kind of real estate.

Successful private placement

The reference shareholder of WDP, the Jos De Pauw family, successfully organised a private placement of its existing WDP shares, for an amount of approximately 37.5 million euros. The 669,643 shares were placed with a broad base of Belgian and international investors, at a price of 56.00 euros per share, representing a discount of 3.2% compared to the closing price of yesterday, 19 November 2014. The trading of the shares on Euronext Brussels was therefore suspended as from yesterday afternoon and will now be resumed. ING België N.V. as Global Coordinator & Joint Bookrunner and Kempen & Co N.V. as Joint Bookrunner have supervised this placement.

First step of (indirect) contribution in kind of the project in Tiel (the Netherlands) realised

The placement, involving the sale of existing shares of the reference shareholder of WDP, the Jos De Pauw family, fits within the context of the planned transaction by WDP concerning the project in Tiel (the Netherlands). WDP plans to acquire the entire site in Tiel² on 25 November 2014 by means of an (indirect) contribution in kind for a total amount of around 50 million euros against the issuing of new

¹ Via the family company structure RTKA.

² See the press release of 19 November 2014.

WDP shares, at an issue price that is equal to the placement price of 56.00 euros identified above. Subsequently, these newly created shares will be sold by the contributor to the Jos De Pauw family, at a price equal to the issue price. The Jos De Pauw family has initially realised this private placement with the purpose of the payment of a part of these shares. For a complete description of this transaction, please refer to the press release of yesterday, 19 November 2014.

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Image gallery: www.wdp.be/relations/pressmedia

WDP develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to more than 2 million m². This international portfolio of semi-industrial and logistics buildings is spread over more than 100 sites at prime logistics locations for storage and distribution in Belgium, France, the Netherlands and Romania. More information about WDP can be found at www.wdp.be.

*WDP Comm. VA – B-REIT (Public Regulated Real Estate Company under Belgian law).
Company number 0417.199.869 (Brussels Trade Register)*
