

CHANGE OF STATUS TO A PUBLIC REGULATED REAL ESTATE COMPANY (GVV/SIR)

PUBLICATION OF EXERCISE PRICE

On 26 August 2014, the FSMA (Belgian Financial Services and Markets Authority) granted WDP a licence as a public Regulated Real Estate Company (*openbare gereguleerde vastgoedvennootschap - public GVV/SIR*) under specific conditions precedent pursuant to the 12 May 2014 Law concerning Regulated Real Estate Companies (the GVV/SIR Law).

On 28 August 2014, WDP convened an Extraordinary General Meeting to be held on 29 September 2014 with a view to the planned transformation of the status from *Vastgoedbevak/Sicafi* to that of public Regulated Real Estate Company (*openbare GVV/SIR*).

Because the required attendance quorum of 50 % of the authorised share capital was not reached at the first Extraordinary General Meeting of 29 September 2014, a second Extraordinary General Meeting is being convened today, 16 October 2014, at 09:00 am. This Extraordinary General Meeting will be able to validly decide on the agenda, regardless of the number of shares present or represented.

If the Extraordinary General Meeting of WDP approves the proposed amendment of the articles of association with a majority of 80 % of the votes cast, any shareholder who will have voted against this proposal - within the strict limits of Section 77 of the GVV/SIR Law – can exercise an exit right, at the highest price of (a) 56.93 euros, i.e. the last closing price prior to the date of the convocation of the first Extraordinary General Meeting of 29 September 2014, or (b) the average closing price of the thirty calendar days prior to the date of the second Extraordinary General Meeting, i.e. 16 September 2014 to 15 October 2014 inclusive.

WDP hereby announces that the average closing price identified under (b) of the thirty calendar days prior to the date of the Extraordinary General Meeting of today, 16 October 2014, amounts to 55,61 euros. Consequently, the price at which the previously identified exit right could be exercised amounts to 56.93 euros.

For the reasons, conditions and effects of the proposed change of status, as well as the terms and conditions for exercising the exit right, please refer to the Information Document that has been made available on the website of WDP (www.wdp.be) as of 28 August 2014, or make a simple request at the company's registered office (Blakebergen 15, B-1861 Wolvertem, Belgium).

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Image gallery: www.wdp.be/relations/pressmedia

WDP, a real estate investment trust, develops and invests in logistics property (warehouses and offices). WDP's property portfolio amounts to more than 2 million m². This international portfolio of semi-industrial and logistics buildings is spread over more than 100 sites at prime logistics locations for storage and distribution in Belgium, France, the Netherlands and Romania. More information about WDP can be found at www.wdp.be.

*WDP Comm. VA – Public Closed-End Property Investment Company incorporated under Belgian law.
Company number 0417.199.869 (Brussels Trade Register)*

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