

SHAREHOLDERS OPT FOR 60% OF SHARES FOR OPTIONAL DIVIDEND

**CAPITAL INCREASE OF AROUND 23 MILLION EUROS THAT WILL BE DEPLOYED FOR SUPPORTING
WDP IN REALIZING ITS STRATEGIC GROWTH PLAN 2013-16**

The WDP shareholders chose for approximately 60% of their shares for a contribution of their dividend rights in consideration for new shares instead of payment of the dividend in cash.

This result leads to a capital increase of 22.9 million euros for WDP by way of the creation of 460,317 new shares, as a result of which the total number of WDP shares will equal 16,539,564. Taking into account the expected 2014 retained earnings of around 14 million euros, this capital increase leads to a total reinforcement of equity of some 37 million euros for 2014.

This capital increase will lead to retention of resources within the company, which will be used for further growth in the framework of the company's strategic growth plan 2013-16.

This outcome results in a decrease of the gearing ratio of 1.7%, compared to a 100% dividend payment in cash. As a result, this capital increase following the optional dividend, together with the expected 2014 retained earnings of around 14 million euros – based on a conservative payout ratio – leads to a total reinforcement of equity of some 37 million euros for 2014.

Today, Wednesday 4 June 2014 – before market –, the actual settlement of the dividend will take place by which, depending on the shareholder's choice, (1) new shares in consideration for the contribution of dividend rights will be delivered, (2) the dividend payment in cash will take place, or (3) a combination of the two foregoing payment conditions will take place.

The newly created shares are listed immediately and are tradable as from that moment.

Publication in accordance with article 15 of the law of 2 May 2007 concerning the notification of major participations (*Transparency law*)

Following the capital increase and the issue of 460,317 new shares at a total subscription price of 22,896,167.58 euros (i.e. 3,691,729.17 euros booked as capital and 19,204,438.41 euros booked as share premium), the total capital of WDP on 4 June 2014 amounts to 132,646,829.90 euros. As from today, the capital is represented by 16,539,564 fully paid-up ordinary shares. There are no preferred shares. Each of these shares carries one voting right at the General Meeting of shareholders and these shares thus represent the denominator for the purposes of notifications under the transparency regulations (i.e. notifications in case of (a.o.) reaching, crossing or falling below the statutory or legal thresholds).

In addition to the legal thresholds, the WDP Articles of Association specify an additional statutory threshold of 3% in accordance with article 18, §1 of the Transparency law.

No outstanding options or warrants have been issued that entitle their holder to shares.

For more information, please contact:

WDP Comm. VA
Blakebergen 15
1861 Wolvenstem
Belgium

www.wdp.be
investorrelations@wdp.be

Joost Uwents
CEO

T +32 (0)52 338 400
M +32 (0)476 88 99 26
joost.uwents@wdp.be

Mickael Van den Hauwe
CFO

T +32 (0)52 338 400
M +32 (0)473 93 74 91
mickael.vandenhauwe@wdp.be

Image gallery: www.wdp.be/relations/pressmedia

WDP, a real estate investment trust, develops and invests in logistics property (warehouses and offices). WDP has a portfolio consisting of approximately 2 million m² of properties. This international portfolio of semi-industrial and logistics buildings is spread over some 100 sites located in prime logistics hubs for storage and distribution in Belgium, the Netherlands, France and Romania. More information about WDP can be found at www.wdp.be.

WDP Comm. VA – Public closed-end property investment company with fixed capital under Belgian law
Company number 0417.199.869 (Brussels Trade Register)
