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**WDP ANTICIPATIVELY CLOSES RETAIL BOND OFFERING ALREADY AFTER ONE DAY, SINCE
THE FORESEEN MAXIMUM AMOUNT OF 125 MILLION EUROS HAS BEEN REALISED**

WDP SCA (the *Issuer*) notifies that the retail bond offering in Belgium is closed anticipatively, already after the first day of the subscription period, in consultation with the Joint Lead Managers, BNP Paribas Fortis SA, Belfius Bank SA, ING Bank SA, Belgian Branch and KBC Bank NV, because the maximum amount of 125 million euros has been reached.

The Joint Lead Managers received subscriptions for an amount that was higher than the foreseen maximum total nominal amount of 125 million euros. Because of this oversubscription, the subscriptions will be proportionally reduced, following Section XIII.10 of the prospectus. The investors will receive more information via their financial intermediary. The coupon amounts to 3.375% gross per year, implying a gross annual actuarial yield of 3,073% (a net annual actuarial yield¹ of 2,239%).

The net proceeds of this bond issue will be used by the Issuer for the Group's general management, more specifically for financing the Group's strategic growth and further diversifying its sources of financing. The net proceeds will support the recently announced acquisitions in the Benelux^{2,3}.

WDP thanks the investors for their confidence.

"This transaction implies a new phase in our financing strategy, supporting WDP's strategic growth and diversifying its sources of financing", adds Mickael Van den Hauwe, WDP's CFO. "The successful early closing of the bond issue, is an important and valued sign of confidence from the investors in WDP."

¹ After subtracting the 25% withholding tax applying for the private investor.

² Some of these acquisitions are still subject to a number of preliminary conditions. In case of no final realization of these acquisitions, the defined share in proceeds will be allocated for the 100% pre-let projects in execution in the Benelux region.

³ See the press releases dated 2 May 2014 and 19 May 2014.

The bonds will be issued on 13 June 2014. A request for submission to trading of the bonds on the regulated market of Euronext Brussels was submitted (ISIN-code: BE0002216829).

More information on this public offering can be found in the corresponding prospectus, drawn up in Dutch, and in the French summary of this prospectus, which can be obtained for free as of 20 May 2014 at the registered office WDP SCA (Blakebergen 15, 1861 Wolvertem), and which is also available as of 22 May 2014 on the website of WDP SCA (www.wdp.be/en/relations/capitalmarket/transacties) and also on the websites of BNP Paribas Fortis (www.bnpparibasfortis.be/emissions - under 'Save and invest'), Belfius Bank (www.Belfius.be/wdp) and ING Bank N.V., Belgian Branch (www.ing.be – under 'Investments – Bonds') and KBC Bank NV (www.kbc.be/wdp).

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Image gallery: www.wdp.be/relations/pressmedia

WDP, a real estate investment trust, develops and invests in logistic property (warehouses and offices). WDP has a portfolio consisting of more than 2 million m² of properties. This international portfolio of semi-industrial and logistics buildings is spread over some 100 sites located in prime logistics hubs for storage and distribution in Belgium, the Netherlands, France and Romania. More information about WDP can be found at www.wdp.be.

*WDP Comm. VA – Public closed-end property investment company with fixed capital under Belgian law
Company number 0417.199.869 (Brussels Trade Register)*

Any investment decision regarding the bonds, can only occur after a profound assessment of the prospectus, including the risk factors as mentioned. Investors should make sure to have a proper insight regarding the transaction as well as having made an independent appraisal in line with the transaction regarding their own targets and financial situation. Investors should make sure to have all necessary information at their disposal regarding the Issuer and the bond offering, before deciding on investing in this bond.

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No notice, nor information, relating to the bond loan may be distributed to the public in other jurisdictions than Belgium, if the legal requirements thereto have not been respected. The Issuer cannot be held liable for non-respecting the legal requirements by other persons.