

SUCCESSFUL PRIVATE PLACEMENT OF 402,500 WDP SHARES

The closed-end real-estate investment company WDP (NYSE Euronext Brussels: WDP) has been informed of the successful placement by ING Belgium NV/SA of 402,500 WDP shares held by professional Belgian property players, as a result of which the WDP shares were suspended from trading¹. It concerns part of the shares obtained by these property players through the realization of the direct merger yesterday, 4 December 2013, by which WDP acquired two sites in Geel-ENA23² – one of the sites is equipped with a rooftop PV system. This direct merger led to a capital increase of (around) 21.2 million euros for WDP³. As a consequence, the property players' participation fell from 2.6% to 0.1%.

The shares have been placed at a price of 50.50 euros per share, which is equivalent to a discount of 2.3% versus the closing price of yesterday, 4 December 2013, amongst a broad base of Belgian and international institutional investors. Simultaneously, the Jos De Pauw family from Merchtem, which is the reference shareholder of WDP, announced that they have participated in this transaction approximately pro rata to their existing shareholdings in WDP.

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Image gallery: www.wdp.be/relations/pressmedia

WDP, a real estate investment trust, develops and invests in semi-industrial and logistics property (warehouses and offices). WDP has a portfolio consisting of more than 2 million m² of properties. This international portfolio of semi-industrial and logistics buildings is spread over more than 100 sites located in prime logistics hubs for storage and distribution in Belgium, the Netherlands, France and Romania. More information about WDP can be found at www.wdp.be.

WDP Comm. VA – Public closed-end property investment company with fixed capital under Belgian law
Company number 0417.199.869 (Brussels Trade Register)

¹ See press release dated 4 December 2013 (2.00 pm).

² Economic Network of the Albert Canal (ENA).

³ This transaction has been previously announced in the press releases of 2 October and 4 December 2013.