

EGM APPROVES TRANSACTION FOR THE ACQUISITION OF TWO SITES IN GEEL

ISSUE OF 423,959 NEW WDP SHARES AT 50.09 EUROS PER SHARE

CAPITAL INCREASE OF 21 MILLION EUROS FOR WDP

OUTCOME REGARDING THE TRANSPARENCY LAW

Last October 2013¹, closed-end real-estate company WDP (NYSE Euronext Brussels: WDP) announced an agreement in principle for the acquisition of two sites in Geel-ENA23² – one of the sites is equipped with a rooftop PV system –, holding a total of 30,000 m² of gross lettable area through a direct merger for 24.4 million euros³. Today, 4 December 2013, an Extraordinary General Meeting of shareholders of WDP approved this transaction, which has resulted in a capital increase of (around) 21.2 million euros and the issue of 423,959 new WDP shares. These shares will be listed starting as from tomorrow, Thursday 5 December 2013. The issue price is 50.09 euros per share.

WDP closes the deal for the acquisition of two sites in Geel with a capital increase of 21 million euros

The acquisition has been effected through a direct merger with WDP of three companies and payment via the issue of new WDP shares. The issue price of the new shares is 50.09 euros per share. The deal bolsters the company's equity by (around) 21.2 million euros, of which (around) 3.4 million euros is allocated to *Capital* and (around) 17.8 million to the *Share premium* account.

The properties transferred under the deal concerns two sites in Geel-ENA23 – one of the sites is equipped with a rooftop PV system –, holding a total of 30,000 m² of gross lettable area. Both sites are leased in full for an average remaining contractual term (until the first termination date) of at least six years. The 10,000 m² warehouse is let to Distri-Log, partner of WDP for quite some time on various locations. The warehouse of 20,000 m² including PV system, is rented out to Flamingo, an international company in the sector of domestic pet supplies.

¹ See press release dated 2 October 2013.

² Economic Network of the Albert Canal (ENA).

³ In line with the valuations by the independent property expert.

Issue price, listing and dividend entitlement of the new shares

In the context of this deal, the issue price⁴ equals 50.09 euros per share. This issue price has led to the creation of 423,959 new shares, representing around 2.7% of the total number of existing WDP shares. Following the transaction, the newly allotted shares will constitute 2.6% of the total number of outstanding shares. The 423,959 new WDP shares that have been allotted are ordinary shares holding the same rights (including dividend rights) as the existing shares. These shares will be listed for trading as from Thursday 5 December 2013.

Disclosure pursuant to article 15 of the Law of 2 May 2007 (transparency regulations)

Pursuant to the capital increase and issue of new shares as a result of this transaction on 4 December 2013, the total share capital of WDP on 4 December 2013 amounts to 128,955,100.73 euros. The share capital is represented by 16,079,247 fully paid-up ordinary shares. There are no preference shares or shares without voting right, nor convertible obligations or warrants that entitle their holder to shares. Each of these shares confers one vote at General Meetings and the shares therefore represent the denominator for notification purposes within the framework of the transparency rules (notification in the event of attaining, exceeding or falling below thresholds set down by statute or in the company's articles of association). In addition to the statutory thresholds, WDP's articles of association set an additional threshold of 3%, under application of section 18(1) of the Law of 2 May 2007.

⁴ For more information, see <http://www.wdp.be/en/relations/aandeelhoudersinfo/transactions>.

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Image gallery: www.wdp.be/relations/pressmedia

WDP, a real estate investment trust, develops and invests in semi-industrial and logistics property (warehouses and offices). WDP has a portfolio consisting of more than 2 million m² of properties. This international portfolio of semi-industrial and logistics buildings is spread over more than 100 sites located in prime logistics hubs for storage and distribution in Belgium, the Netherlands, France and Romania. More information about WDP can be found at www.wdp.be.

*WDP Comm. VA – Public closed-end property investment company with fixed capital under Belgian law
Company number 0417.199.869 (Brussels Trade Register)*
